

# Monthly Budget Worksheet

## Income

Source of Income	Amount
Total Income	

## Fixed Expenses

Home	Amount
Rent/ Mortgage	
Insurance	
Taxes/ Fees	
Other	
Subtotal	

Transportation	Amount
Car Payment	
Insurance	
Other	
Subtotal	

# Fixed Expenses Continued

<b>Insurance</b>	<b>Amount</b>
Medical Insurance	
Life Insurance	
Other	
<b>Subtotal</b>	

<b>Education</b>	<b>Amount</b>
Tuition	
Student Loan	
Other	
<b>Subtotal</b>	

## Variable Expenses

<b>Utilities</b>	<b>Amount</b>
Electric	
Water	
Gas	
Cable	
Internet	
Telephone	
Cell Phone	
Other	
<b>Subtotal</b>	

<b>Household &amp; Other Expenses</b>	<b>Amount</b>
Groceries	
Dining Out	
Gas For Car	
Medical	
Personal Care	
Clothing	
Entertainment	
Charity	
Other	
<b>Subtotal</b>	

## Variable Expenses Continued

Savings	Amount
Savings Account	
Home Improvement/ Repair	
New Car/ Repair	
Other	
Subtotal	

Let's add things up.

Fixed Expenses Subtotals	Amount
Home	
Transportation	
Insurance	
Education	
<b>Total Fixed Expenses</b>	

Total Income	Minus Total Fixed Expenses	Equals Money For Variable Expenses

Variable Expenses Subtotals	Amount
Utilities	
Household & Other Expenses	
Savings	
<b>Total Variable Expenses</b>	

Total variable expenses can **NOT** exceed the money left for variables

# Track Your Expenses

Items	Amount	Date	Category